ADVANCED CELL & GENE THERAPY

2021 Regulatory Roundup

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Impact of COVID-19

- Vaccines for COVID-19 represent the most rapid vaccine development program in history. Often overlooked, however, is that the worldwide vaccination campaigns are the most widespread use of advanced therapies ever.
- If these mRNA vaccines were not vaccines, they would be called gene therapies.
 - Clinical trials for gene therapies often exclude anyone who has received a gene therapy product in the past (similarly for cell therapy products).
 - Should this be considered in future clinical trials? All gene therapy products or just those using adenoviral vectors?
 - What proportion of the population would this exclude? If excluded from participating in trials for gene therapy products, wouldn't that mean final label of the gene therapy would specify excluding vaccinated individual? What are the risks, if any?

Advanced Therapy Product Development Worldwide

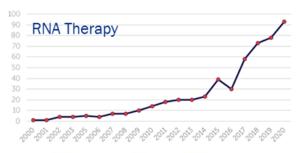
CGT product development in 2020 continued at a brisk pace despite the pandemic



25 Phase III GT products
1-USA
2-China
3-UK

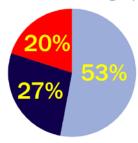


33 Phase III CT products
1-USA
2-China
3-South Korea.

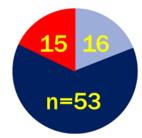


19 Phase III RNA products
1-USA
2-Germany
3-Canada,

Products in Development Worldwide n=3474, preclinical through pre-licensure



Approved Products Worldwide



■ Gene therapy products (in vivo, ex vivo)
 ■ Cell therapy products
 ■ RNA therapy products



: Pharmaprojects| Informa, April 2021

Approvals - May 2020 to May 2021

- Libmeldy (Orchard Therapeutics)
 - Autologous CD34⁺ cells transduced ex vivo with the human arylsulfatase A gene for pediatric metachromatic leukodystrophy
 - EMA approved December 17, 2020
- BREYANZI/lisocabtagene maraleucel (Juno Therapeutics-BMS)
 - CAR-T cell therapy for adult relapsed/refractory large B-cell lymphoma and follicular lymphoma grade 3B
 - FDA approved February 5, 2021
- TECARTUS/brexucabtagene autoleucel (Kite Pharma)
 - CAR-T cell therapy for adult relapsed/refractory mantle cell lymphoma
 - FDA approved February 24, 2021
- ABECMA/idecabtagene vicleucel (Celgene-BMS)
 - Autologous CAR T cell therapy for adult relapsed/refractory multiple myeloma, CAR specific for B cell maturation antigen
 - FDA approved March 26, 2021

Regulatory Feedback on Late-stage Products

- Regulatory feedback on CMC issues causing delays in clinical development of multiple gene therapy products
 - Freeline Therapeutics, Bluebird bio, BioMarin, Voyager Therapeutics, Sarepta Therapeutics, Iovance Biotherapeutics
- February 2021 Bluebird Bio suspends sale of Zynteglo, autologous ex vivo gene therapy for β-thalassaemia already approved by EMA, due to safety concerns with related gene therapy for SCD same lentiviral vector. Product put on clinical hold in US.
- Peter Marks, MD PhD, FDA-CBER Director:
 - "Just like manufacturers like consistency, FDA likes consistency in products... Many times, developers
 get very excited about the fact that their product produces an important effect and they don't worry as
 much about reproducibly making that product."
 - "Pick something. Pick some quality of the cell. Pick something that you think might correlate and measure that. We'll take any offers that are reasonable."

Enforcement Actions

- FDA's enforcement discretion period for regenerative medicine therapies [stem cell clinics, et al.] will end on 31 May 2021.
 - "...despite all of the FDA's efforts to engage industry, there continues to be broad marketing of these unapproved products for the treatment or cure of a wide range of diseases or medical conditions."
 - Peter Marks, FDA-CBER
- Some enforcement actions already in progress.

